



Iowa 2018/2019 Transition Plan
(Assumes April 1, 2019 implementation date for 2019-2023 Plan)

Program	Project/Equipment	Current Program Requirements	Program/Equipment changes effective Oct. 1, 2018 for equipment installed and invoiced through Dec. 31, 2018. (unless otherwise stated)	Effective Jan. 1, 2019 through March 31, 2019 (unless 2019-2023 Plan effective date prior to April 1, 2019) Program/Equipment requirements for equipment installed and invoiced between 01/01/19 to 03/31/19
Residential Programs:				
Appliance Recycling	Window/Room Air Conditioners	Unit must be scheduled for pick up by 12/31/18 to qualify for the rebate.	No change	A/C units must be scheduled for pick up by 03/15/19. A/C units are no longer eligible for rebates after 3/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Residential Assessments-Homecheck	New Assessment	On-site energy assessment must be completed by 10/01/18.	On-site energy assessment must be scheduled and completed by 12/20/18. On-site assessments will no longer be available after 12/20/18.	On-site assessments are no longer available. An online energy assessment tool is available, please refer to MidAmerican Energy's website. To install insulation, call 800-545-0762 by 02/28/19 to schedule an assessor to measure current insulation levels; insulation must be installed and applications submitted by 03/31/19. Insulation rebates will not be available after 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Residential Assessments-Homecheck	Follow-up Measures and Bonus Rebates	Upgrades must be purchased and installed and rebate applications submitted by 11/30/18 to be eligible for the bonus payment.	Upgrades must be purchased and installed by 12/31/18. Rebate applications must be submitted by 01/31/19.	If you had a HomeCheck in 2018, upgrades can be purchased and installed 01/01/19 to 03/31/19. The bonus rebate is still applicable and all applications must be submitted by 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Residential Assessments-Homecheck	Insulation after an Assessment	All insulation projects must be completed and rebate applications submitted by 12/31/18.	All insulation project requirements installed and invoiced by 12/31/18 remains the same. Rebate applications must be submitted by 01/31/19.	All insulation projects completed between 01/01/19 and 03/31/19 must submit the applications by 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Residential Low Income	All	Customers work through their community action partner agency.	Program offerings are based on availability of 2018 funding provided to Iowa Department of Human Rights.	Program offerings are based on availability of 2019 funding provided to Iowa Department of Human Rights.
Residential Equipment	All	Equipment must be purchased and installed and applications submitted by 12/31/18.	Equipment must be purchased and installed by 12/31/18. Rebate applications must be submitted by 01/31/19.	Equipment must be purchased and installed and rebate applications submitted by 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Residential Equipment	Central Air Conditioners, Air Source Heat Pumps, Furnaces and Ground Source Heat Pumps	HVAC SAVE contractor required to test and verify newly installed equipment to qualify for a rebate.	Effective 10/01/18 , HVAC SAVE testing will not be required. Rebate applications must be submitted by 01/31/19.	HVAC SAVE testing will not be required. Rebate applications must be submitted by 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.

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Residential New Construction	All	New homes must be pre-enrolled by 12/31/18; applications must be received by 03/01/19	No change	No new pre-enrollments accepted in 2019. This program will not be offered after 03/01/19. Homes completed between 01/01/19 to 03/01/19 that were pre-enrolled prior to 12/31/18 are eligible for 2018 rebates if applications received by 03/01/19.
Upstream Lighting	All	Instant discount offered at participating retailers.	No change	Instant discount offered at participating retailers until 03/01/19. This program will not be offered after 03/01/19.
Nonresidential Programs				
Agriculture	New Assessments	Assessments available through 12/31/18.	Assessments must be scheduled and completed by 12/20/18. Assessments will no longer be available after 12/20/18.	Assessments are no longer available. To install insulation, call 877-401-4059 by 02/28/19 to schedule an energy advisor to measure current insulation levels; insulation must be installed and applications submitted by 03/31/19. Insulation rebates will not be available after 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Agriculture	Follow-up Projects	Equipment must be purchased and applications submitted by 12/31/18.	See Nonresidential Equipment/Custom rebates for rules.	See Nonresidential Equipment/Custom rebates for rules
Commercial Energy Solutions (CES) - SMALL	New Assessments	Assessments available through 12/31/18.	Assessments must be scheduled and completed by 12/20/18. Assessments will no longer be available after 12/20/18.	Assessments no longer available. To install insulation, call 800-292-6448 by 02/28/19 to schedule an energy advisor to measure current insulation levels; insulation must be installed and rebate applications submitted by 03/31/19. Insulation rebates will not be available after 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Commercial Energy Solutions (CES) - LARGE	New Assessments	Assessments available through 12/31/18.	Assessments must be scheduled and completed by 12/07/18.	Assessments no longer available. To install insulation, call 800-292-6448 by 02/28/19 to schedule an energy advisor to measure current insulation levels; Insulation must be installed and applications must be submitted by 03/31/19. Insulation rebates will not be available after 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.

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Commercial Energy Solutions (CES)	Express Building Tune-Up (EBTU) and Small Business Lighting Pilot (SBLP)	Equipment must be installed and applications submitted by 12/31/18.	All Building Optimization applications must be submitted prior to 12/15/18 and the project completed by 12/31/18. SBLP projects must be entered into Open software prior to 12/15/18 and the project installed by 12/31/18. All supporting documentation for EBTU and SBLP projects must be submitted by 01/31/19.	EBTU and SBLP projects are not eligible for incentives during this time.
Commercial Energy Solutions (CES)	Follow-up Projects	Equipment must be purchased and applications submitted by 12/31/18.	See Nonresidential Equipment/Custom rebates for rules.	See Nonresidential Equipment/Custom rebates for rules.
Commercial New Construction	Bundle Requirement Document (BRD) & Construction Completed	Customers are eligible for the incentive included in BRD, based on verification report.	No change	No change
Commercial New Construction	Current Enrollments - No bundle selected	Bundle selections 12/15/18 or BEFORE are eligible for 2018 incentive structure.	Effective 10/01/18 - All current enrollments selecting bundle 12/15/18 or after are eligible for the 2019-2023 incentive structure (electric incentive only).	All current enrollments selecting bundle 01/01/19 or after are eligible for the 2019-2023 incentive structure (electric incentive only).
Commercial New Construction	New Enrollments	All participants eligible for natural gas and electric incentives.	All new enrollments on 10/01/18 or after are eligible for the 2019-2023 incentive structure (electric incentive only), UNLESS building construction can be completed by 03/31/19 or prior, then eligible for the 2018 incentive structure.	All new enrollments 01/01/19 or after are eligible for the 2019 incentive structure (electric incentive only).
Commercial New Construction	Ongoing Performance Track Large		All projects must be completed by 12/31/18 and required documentation received by 03/31/19 to be eligible for 2018 rebates.	Ongoing performance offerings are no longer available.
Custom Rebates (all programs)	New Project Preapprovals	Projects must be completed within six months of preapproval.	Effective 11/01/18, all new preapproval letters will be granted for six months and estimated incentives will be based on the 2019-2023 incentive structure, UNLESS the project can be completed and applications submitted by 03/31/19, then eligible for 2018 incentives. NOTE - If project was preapproved for completion prior to 3/31/19 and not completed by that date, there will be no guarantee of incentive amount or availability of 2019 funding.	All new preapproval letters will be granted for six months and estimated incentives will be based on the 2019-2023 incentive structure.

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Custom Rebates (all programs)	Existing Preapprovals	Projects must be completed within six months of preapproval and are eligible for 2018 incentives.	Projects that have preapproval expiration dates prior to 04/01/19 that have not expired will be honored until the expiration date of the preapproval. If project is not completed by the expiration date and cannot be completed by 03/31/19, the project will be re-evaluated under the 2019-2023 incentive structure.	All new preapproval letters will be granted for six months and estimated incentives will be based on the 2019-2023 incentive structure.
Low Income/Income Qualified Multifamily	New Assessments	Assessments available through 12/31/18.	Assessments scheduled and completed until 12/20/18; direct installs by the contractor must be completed by 01/31/19.	Assessments are no longer available, call 800-318-8915 to discuss immediate needs with assessor.
Low Income/Income Qualified Multifamily	Follow-up Projects	Equipment must be purchased and applications submitted by 12/31/18.	See Nonresidential Equipment/Custom rebates for rules.	See Nonresidential Equipment/Custom rebates for rules.
Industrial Partners	New Assessments	Assessments available through 12/31/18.	Assessments will be scheduled through 09/30/18; after that date, only project consultations regarding specific equipment will be offered.	Assessments no longer available. To install insulation, small manufacturers can call 800-432-8583 by 02/28/19 to schedule an energy manager to measure current insulation levels; insulation must be installed and application submitted by 03/31/19. Insulation rebates will not be available after 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Industrial Partners	Follow-up Projects	Equipment must be purchased and applications submitted by 12/31/18.	See Nonresidential Equipment/Custom rebates for rules; bonus rebates are eligible.	See Nonresidential Equipment/Custom rebates for rules; bonus rebates are eligible.
Industrial Partners	System Optimization (current participants only)	Equipment must be purchased and applications submitted by 12/31/18.	See Nonresidential Equipment/Custom rebates for rules.	See Nonresidential Equipment/Custom rebates for rules.
Multifamily	New Assessments	Assessments available through 12/31/18	Assessments must be scheduled and completed by 12/20/18. Assessments will no longer be available after 12/20/18.	Assessments no longer available. To install insulation, call 877-401-4059 to schedule an energy advisor to measure current insulation levels; insulation must be installed and applications submitted by 03/31/19. Insulation rebates will not be available after 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.
Multifamily	Follow-up Projects	Equipment must be purchased and applications submitted by 12/31/18.	See Nonresidential Equipment/Custom rebates for rules.	See Nonresidential Equipment/Custom rebates for rules.
Nonresidential Equipment	All	Equipment must be purchased and applications submitted by 12/31/18.	Equipment must be purchased and installed by 12/31/18; rebate applications must be submitted by 01/31/19.	Equipment must be installed and rebate applications submitted by 03/31/19. The 2019 rebate remains the same as the 2018 rebate level.

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Trees Please!	Grants	Applications due in October, grant money distributed in February.	Applications from communities will be due prior to 12/31/18. Grants will be awarded in April, if approved, in the 2019-2023 Plan.	Grants will be awarded in April, if approved, in the 2019-2023 Plan.
Per Project/Per Customer Caps		Only applicable to Commercial New Construction; \$1 million per building.	Per Project and Per Customer Caps will only apply to custom projects preapproved or prescriptive rebate projects installed on or after 04/01/2019.	Per Project and Per Customer Caps will only apply to custom projects preapproved or prescriptive rebate projects installed on or after 04/01/2019.

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